

## Sample Bequest Wording

### Legacy Bequest (Specific Amount):

"My estate trustees shall pay the sum of \$\_\_\_\_\_ (or transfer assets with an equal value) to The Toronto Public Library Foundation for the purpose of supporting the highest priority needs as determined by the Foundation in consultation with the Library."

### Legacy Bequest (Percentage of Estate):

"My estate trustees shall pay the sum of \_\_\_\_\_% of my estate (or transfer assets with an equal value) to The Toronto Public Library Foundation for the purpose of supporting the highest priority needs as determined by the Foundation in consultation with the Library."

### Residual Bequest

"My estate trustees shall pay \_\_\_\_\_% of the residue of my estate (or transfer assets with an equal value) to Toronto Public Library Foundation for the purpose of supporting the highest priority needs as determined by the Foundation in consultation with the Library."

### Restricted designation with clause to vary

"My estate trustees shall ... (insert one of the above bequest options ) ... for the purpose of \_\_\_\_\_ (designation) at the Toronto Public Library. If the Toronto Public Library is unable to apply all or part of the funds for the specific purpose(s) stated herein, the balance of the bequest may be used in support of the Toronto Public Library as the Toronto Public Library Foundation Board may determine.

### Legal Name

The name you should include in your will to make a bequest to the Toronto Public Library is "**Toronto Public Library Foundation**". The Foundation is responsible for raising money on behalf of the Library.

Charitable Business Number: 886554476RR0001

### For more information, please contact:

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These clauses are provided to aid in your estate planning process. Please review it with your own legal and tax advisors to determine its suitability for your unique personal, financial and tax situation. They are offered as an aid to assist in your estate planning, with an understanding that the Foundation is not providing legal or other professional advice.