

## Gift Donation of Securities In-Kind Transfer Form

This form is to be used for Canadian and American listed securities only. Prior to transferring securities to our account, please email this form to:

**Rhonda Sogren, Development Officer, Legacy Gifts - CONFIDENTIAL**

Phone: 416-393-6263 Email: [rsogren@tpl.ca](mailto:rsogren@tpl.ca)

**A. Donor Information – Name of donor(s) for charitable receiving purposes**

|                     |          |             |
|---------------------|----------|-------------|
| First Name          | Initial  | Last Name   |
| Mailing Address     |          |             |
| City                | Province | Postal Code |
| ( )<br>Phone Number | Email    |             |

**B. This form will confirm my intention to donate the following to Toronto Public Library Foundation:**

|                                  |             |
|----------------------------------|-------------|
|                                  | Circle Type |
| 1 – Security Name: _____         | CDN or US   |
| Quantity: _____ CUSIP/ISIN _____ |             |
| 2 – Security Name: _____         | CDN or US   |
| Quantity: _____ CUSIP/ISIN _____ |             |
| 3 – Security Name: _____         | CDN or US   |
| Quantity: _____ CUSIP/ISIN _____ |             |

Please attach the name and quantity of additional securities, as necessary.

**C. Broker/Delivering Custodian Information:**

|                     |                       |
|---------------------|-----------------------|
| Name of Institution | FINS#                 |
| Broker's Name       | ( )<br>Phone          |
|                     | ( )<br>Fax            |
| Account Name        | Client Account Number |

**D. Authorization of Donor:** \_\_\_\_\_  
Signature Date

**E. To transfer securities, please advise your broker of the following details:**

Toronto Public Library Foundation Account is with: **TD Direct Investing**

Account Number: **37-HLO4-A** (Cdn Acc.)

**37-HLO4-B** (US Acc.)

CUID: GIST

Charitable Number: **886554476RR0001**

***All donors will receive a tax receipt based on the closing price of the shares on the date the shares are received in the Foundation's account. The securities will be sold immediately without restriction.***